Profiles

draft notes about profile manager feature.

Intro

Installation profiles is a feature that existed in Tiki for many years. It worked well to use but creating a profile was not easy enough as you needed to run a shell script (mk_profile.sh). Thus, we only had a handful of profiles, none of which were pro-actively maintained or very useful. In June 2008, Louis-Philippe Huberdeau took up the challenge and you can follow progress on http://profiles.tiki.org The old mk_profile.sh script will be retired.

Wishlist

Open

<table>
<thead>
<tr>
<th>Rating</th>
<th>Subject</th>
<th>Submitted by</th>
<th>Importance</th>
<th>Easy to solve?</th>
<th>Priority</th>
<th>Category</th>
<th>Volunteered to solve</th>
<th>LastModif</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>★★★☆☆</td>
<td>Allow searching by categories and TAGS through the Profiles Control Panel in Tiki</td>
<td>Xavier de Pedro</td>
<td>8</td>
<td>8</td>
<td>64</td>
<td>• Usability</td>
<td></td>
<td>2017-08-19</td>
<td>0</td>
</tr>
<tr>
<td>★★★☆☆</td>
<td>Profiles: $profierequest ignores user input when applying a profile</td>
<td>luciahs d' being [df]</td>
<td>9</td>
<td>7</td>
<td>63</td>
<td>• Regression</td>
<td></td>
<td>2017-06-20</td>
<td>1</td>
</tr>
<tr>
<td>★★★☆☆</td>
<td>OpenSourceCMS type demo to test/develop and show off profiles</td>
<td>Marc Laporte</td>
<td>8</td>
<td>7</td>
<td>56</td>
<td>• Feature request</td>
<td></td>
<td>2018-10-19</td>
<td>2</td>
</tr>
<tr>
<td>★★★☆☆</td>
<td>Allow profiles to be found by associated freetag in profiles.t.o through the &quot;Control Panel &gt; Profiles&quot; search box</td>
<td>Xavier de Pedro</td>
<td>8</td>
<td>6</td>
<td>48</td>
<td>• Feature request</td>
<td></td>
<td>2017-01-19</td>
<td>1</td>
</tr>
<tr>
<td>Rating</td>
<td>Subject</td>
<td>Submitted by</td>
<td>Importance</td>
<td>Easy to solve?</td>
<td>Priority</td>
<td>Category</td>
<td>Volunteered to solve</td>
<td>LastModif</td>
<td>Comments</td>
</tr>
<tr>
<td>--------</td>
<td>-------------------------------------------------------------------------</td>
<td>-------------------------------</td>
<td>------------</td>
<td>----------------</td>
<td>----------</td>
<td>-----------------------------------------------------------</td>
<td>----------------------</td>
<td>------------</td>
<td>----------</td>
</tr>
<tr>
<td>⚠️⚠️⚠️</td>
<td>allow_comments or comments from a profile blog definition stopped working</td>
<td>Xavier de Pedro</td>
<td>6</td>
<td>7</td>
<td>42</td>
<td>• Community projects</td>
<td></td>
<td>2014-02-26</td>
<td>0</td>
</tr>
<tr>
<td>⚠️⚠️⚠️</td>
<td>Profile soft (UX/UI) revamp proposal</td>
<td>Bernard Sfez / Tiki Specialist</td>
<td>8</td>
<td>5</td>
<td>40</td>
<td>• Usability</td>
<td></td>
<td>2018-12-20</td>
<td>0</td>
</tr>
<tr>
<td>⚠️⚠️⚠️</td>
<td>sender_email can't be set as $profilerequest:sender_email?$<a href="mailto:YourEmail@example.com">YourEmail@example.com</a>$</td>
<td>Xavier de Pedro</td>
<td>3</td>
<td>8</td>
<td>24</td>
<td>• Error</td>
<td></td>
<td>2017-01-09</td>
<td>1 luci-19 Oct 16</td>
</tr>
<tr>
<td>⚠️⚠️⚠️</td>
<td>Extended support for additional user input controls like checkboxes and dropdowns (single/multi selections)</td>
<td>Frank Gesang</td>
<td>2</td>
<td>1</td>
<td>difficult</td>
<td>• Feature request</td>
<td></td>
<td>2019-12-04</td>
<td>0</td>
</tr>
<tr>
<td>⚠️⚠️⚠️</td>
<td>Site customisation should be highlighted and All features enabled by default, empty header.tpl</td>
<td>athman</td>
<td>7</td>
<td>0</td>
<td></td>
<td>• Feature request</td>
<td></td>
<td>2009-05-18</td>
<td>1 nyloth-13 Aug 08</td>
</tr>
<tr>
<td>⚠️⚠️⚠️</td>
<td>Adding YAML to GeSHi - Generic Syntax Highlighter for use in profiles</td>
<td>Marc Laporte</td>
<td>5</td>
<td>0</td>
<td></td>
<td>• Feature request</td>
<td></td>
<td>2009-02-20</td>
<td>1 marclaporte-23 Sep 10</td>
</tr>
<tr>
<td>⚠️⚠️⚠️</td>
<td>wiki_edit_plugin changes the syntax and can't be used for profiles.tikiwiki.org</td>
<td></td>
<td>5</td>
<td>0</td>
<td></td>
<td>• Conflict of two features</td>
<td></td>
<td>2009-04-10</td>
<td>0</td>
</tr>
<tr>
<td>Rating</td>
<td>Subject</td>
<td>Submitted by</td>
<td>Importance</td>
<td>Easy to solve?</td>
<td>Priority</td>
<td>Category</td>
<td>Volunteered to solve</td>
<td>LastModif</td>
<td>Comments</td>
</tr>
<tr>
<td>--------</td>
<td>---------</td>
<td>--------------</td>
<td>------------</td>
<td>----------------</td>
<td>----------</td>
<td>----------</td>
<td>----------------------</td>
<td>-----------</td>
<td>----------</td>
</tr>
<tr>
<td>⭐⭐⭐⭐⭐</td>
<td>Make it possible to have a message only visible on first run (ex.: u: admin p: admin)</td>
<td>5</td>
<td>0</td>
<td>• Usability • Feature request</td>
<td>2009-05-18</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>⭐⭐⭐⭐⭐</td>
<td>User list/Friend Network reactivation in Tikiwiki 3.2</td>
<td>wincel</td>
<td>6</td>
<td>0</td>
<td>• Feature request</td>
<td>2009-10-27</td>
<td>4 wincel-28 Oct 09</td>
<td></td>
<td></td>
</tr>
<tr>
<td>⭐⭐⭐⭐⭐</td>
<td>pretty tracker demo cannot be applied</td>
<td>heb</td>
<td>1 low</td>
<td>0</td>
<td>• Error</td>
<td>2010-09-29</td>
<td>0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>⭐⭐⭐⭐⭐</td>
<td>Organic Groups</td>
<td>Greg Wheat</td>
<td>0</td>
<td>• Usability</td>
<td>2011-03-13</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>⭐⭐⭐⭐⭐</td>
<td>Profile Validation</td>
<td>Pascal St-Jean</td>
<td>8</td>
<td>0</td>
<td>• Error • Usability</td>
<td>2011-05-10</td>
<td>0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>⭐⭐⭐⭐⭐</td>
<td>Applying Profile thinks line with #foo selector in CSS code is a comment and omits it</td>
<td>luciash d' being ‍♂️</td>
<td>10 high</td>
<td>0</td>
<td>• Usability</td>
<td>2016-10-27</td>
<td>3 luci-05 Dec 16</td>
<td></td>
<td></td>
</tr>
<tr>
<td>⭐⭐⭐⭐⭐</td>
<td>Profiles exporter exports only those custom modules which are assigned to a module zone</td>
<td>luciash d' being ‍♂️</td>
<td>0</td>
<td>• Usability • Feature request</td>
<td>2017-09-06</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Pending

<table>
<thead>
<tr>
<th>Rating</th>
<th>Subject</th>
<th>Submitted by</th>
<th>Importance</th>
<th>Easy to solve?</th>
<th>Priority</th>
<th>Category</th>
<th>Volunteered to solve</th>
<th>LastModif</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>★★★★☆</td>
<td>Improving Admin =&gt; Profile page</td>
<td>Bernard Sfez / Tiki Specialist</td>
<td>0</td>
<td>★★★☆☆</td>
<td>0</td>
<td>• Feature request</td>
<td>2017-08-08</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>★★★★☆</td>
<td>Profile &quot;Preview Changes&quot; button just brings up modal with fatal error</td>
<td>luciahs d'</td>
<td>10</td>
<td>★★★☆☆</td>
<td>0</td>
<td>• Regression</td>
<td>2018-12-06</td>
<td>0</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Rating</th>
<th>Subject</th>
<th>Submitted by</th>
<th>Importance</th>
<th>Easy to solve?</th>
<th>Priority</th>
<th>Category</th>
<th>Volunteered to solve</th>
<th>LastModif</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>★★★★☆</td>
<td>Tiki trackers for issue tracker / help desk -&gt; customer support requests (requests are private)</td>
<td>Marc Laporte</td>
<td>8</td>
<td>0</td>
<td>★★★☆☆</td>
<td>• Feature request • Documentation (or Advocacy)</td>
<td>2010-04-19</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>★★★★☆</td>
<td>Getting Things Done (GTD) profile</td>
<td>Marc Laporte</td>
<td>0</td>
<td>★★★☆☆</td>
<td>• Feature request</td>
<td>2018-06-28</td>
<td>0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>★★★★☆</td>
<td>Classifieds System / Job board</td>
<td>doubledoh</td>
<td>5</td>
<td>0</td>
<td>★★★☆☆</td>
<td>• Feature request</td>
<td>2011-02-17</td>
<td>3 ors-23 Dec 08</td>
<td></td>
</tr>
<tr>
<td>Rating</td>
<td>Subject</td>
<td>Submitted by</td>
<td>Importance</td>
<td>Easy to solve?</td>
<td>Priority</td>
<td>Category</td>
<td>Volunteered to solve</td>
<td>LastModif</td>
<td>Comments</td>
</tr>
<tr>
<td>--------</td>
<td>--------------------------------------------------------------</td>
<td>-----------------------</td>
<td>------------</td>
<td>----------------</td>
<td>----------</td>
<td>--------------------------</td>
<td>----------------------</td>
<td>------------</td>
<td>----------</td>
</tr>
<tr>
<td>★★★★</td>
<td>Company Profile 4.x installation causes duplicate entries.</td>
<td>Kimberly Fink</td>
<td>9 high</td>
<td>8</td>
<td>72</td>
<td>• Usability</td>
<td></td>
<td>2010-01-15</td>
<td>0</td>
</tr>
<tr>
<td>★★★★</td>
<td>Profiles and Profiles Wizard not working</td>
<td>Bernard Sfez / Tiki Specialist</td>
<td>10 high</td>
<td>6</td>
<td>60</td>
<td>• Regression</td>
<td>Jonny Bradley</td>
<td>2017-05-07</td>
<td>2</td>
</tr>
<tr>
<td>★★★★</td>
<td>Profiles don't work</td>
<td>alain_desilets</td>
<td>10 high</td>
<td>5</td>
<td>50</td>
<td>• Regression</td>
<td></td>
<td>2013-12-11</td>
<td>4</td>
</tr>
<tr>
<td>★★★★</td>
<td>Profile preview fails with ugly CSRF error</td>
<td>luciash d' being ♂♂♂</td>
<td>8</td>
<td>6</td>
<td>48</td>
<td>• Error</td>
<td>rjsmelo, Jorge Sá Pereira, lindon</td>
<td>2019-01-22</td>
<td>7</td>
</tr>
<tr>
<td>★★★★</td>
<td>Profile 'Dynamic items list' doesn't load in the admin panel &amp; error shown through 'profile tester'</td>
<td>Xavier de Pedro</td>
<td>5</td>
<td>8</td>
<td>40</td>
<td>• Error</td>
<td></td>
<td>2013-11-20</td>
<td>0</td>
</tr>
<tr>
<td>Rating</td>
<td>Subject</td>
<td>Submitted by</td>
<td>Importance</td>
<td>Easy to solve?</td>
<td>Priority</td>
<td>Category</td>
<td>Volunteered to solve</td>
<td>LastModif</td>
<td>Comments</td>
</tr>
<tr>
<td>--------</td>
<td>---------</td>
<td>--------------</td>
<td>------------</td>
<td>----------------</td>
<td>----------</td>
<td>----------</td>
<td>----------------------</td>
<td>-----------</td>
<td>----------</td>
</tr>
<tr>
<td>☀ ☀ ☀ 15.x Regression: Some Profiles (including featured) can't create some objects (wiki pages, tracker ids or fields,...)</td>
<td>Xavier de Pedro</td>
<td>9</td>
<td>4</td>
<td>36</td>
<td>• Community projects</td>
<td>• Dogfood on a *.tiki.org site</td>
<td>• Regression</td>
<td>2016-01-23</td>
<td>1 xavi-25 Jan 16</td>
</tr>
<tr>
<td>☀ ☀ ☀ Setting User Tracker id login and registration fields from Profile fails</td>
<td>Xavier de Pedro</td>
<td>5</td>
<td>7</td>
<td>35</td>
<td>• Error</td>
<td>• Community projects</td>
<td>Xavier de Pedro</td>
<td>2014-08-15</td>
<td>0</td>
</tr>
<tr>
<td>☀ ☀ ☀ Managing XML in TikiWiki for re-use by external apps</td>
<td>Marc Laporte</td>
<td>3</td>
<td>7</td>
<td>21</td>
<td>• Feature request</td>
<td></td>
<td></td>
<td>2017-07-16</td>
<td>2 marclaporte-16 Jul 17</td>
</tr>
<tr>
<td>☀ ☀ ☀ profiles wiki handler: translations param doesn't work. To reproduce, see and apply profile: 'Consensus Forums'</td>
<td>Xavier de Pedro</td>
<td>4</td>
<td>5</td>
<td>20</td>
<td>• Error</td>
<td>• Community projects</td>
<td>• Dogfood on a *.tiki.org site</td>
<td>• Conflict of two features (each works well independently)</td>
<td>• Less than 30-minutes fix</td>
</tr>
<tr>
<td>☀ ☀ ☀ Tracker templates (import/export tracker definitions/structure)</td>
<td>Xavier de Pedro</td>
<td>7</td>
<td>0</td>
<td>0</td>
<td>• Feature request</td>
<td>• Community projects</td>
<td>Louis-Philippe Huberdeau</td>
<td>2013-11-29</td>
<td>5 xavi-12 Dec 07</td>
</tr>
<tr>
<td>Rating</td>
<td>Subject</td>
<td>Submitted by</td>
<td>Importance</td>
<td>Easy to solve?</td>
<td>Priority</td>
<td>Category</td>
<td>Volunteered to solve</td>
<td>LastModif</td>
<td>Comments</td>
</tr>
<tr>
<td>--------</td>
<td>---------</td>
<td>--------------</td>
<td>------------</td>
<td>----------------</td>
<td>----------</td>
<td>----------</td>
<td>---------------------</td>
<td>-----------</td>
<td>----------</td>
</tr>
<tr>
<td>★★★★☆</td>
<td>Custom CSS values which overrides chosen CSS (and are kept in database to be future-proof)</td>
<td>Marc Laporte</td>
<td>9 high</td>
<td>0</td>
<td>• Feature request</td>
<td>Jonny Bradley</td>
<td>2010-05-02</td>
<td>2 chibagu-y-25 May 09</td>
<td></td>
</tr>
<tr>
<td>★★★★★</td>
<td>Tiki site in a box (Profile Manager)</td>
<td>alain_desilets</td>
<td>9 high</td>
<td>0</td>
<td>• Feature request</td>
<td>Louis-Philippe Huberdeau</td>
<td>2013-06-05</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>★★★★☆</td>
<td>Expense reports</td>
<td>Marc Laporte</td>
<td>3</td>
<td>0</td>
<td>• Feature request</td>
<td></td>
<td>2009-11-30</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>★★★★☆</td>
<td>Bibliography management system (references)</td>
<td>Marc Laporte</td>
<td>2</td>
<td>0</td>
<td>• Feature request</td>
<td></td>
<td>2013-06-05</td>
<td>5 marclaporte-11 Nov 09</td>
<td></td>
</tr>
<tr>
<td>★★★★☆</td>
<td>Allow a user role or group to automatically generate a personal page, an image gallery, a weblog a</td>
<td>dweade</td>
<td>9 high</td>
<td>0</td>
<td>• Feature request</td>
<td>Louis-Philippe Huberdeau</td>
<td>2010-02-06</td>
<td>2 marclaporte-06 Feb 10</td>
<td></td>
</tr>
<tr>
<td>Rating</td>
<td>Subject</td>
<td>Submitted by</td>
<td>Importance</td>
<td>Easy to solve?</td>
<td>Priority</td>
<td>Category</td>
<td>Volunteered to solve</td>
<td>LastModif</td>
<td>Comments</td>
</tr>
<tr>
<td>--------</td>
<td>-------------------------------------------------------------------------</td>
<td>----------------------</td>
<td>------------</td>
<td>----------------</td>
<td>----------</td>
<td>-----------------------------------</td>
<td>----------------------</td>
<td>--------------</td>
<td>----------------</td>
</tr>
<tr>
<td></td>
<td>Apostrophe in Username breaks Tiki</td>
<td>Crayzeevan</td>
<td>7</td>
<td>0</td>
<td></td>
<td>• Error</td>
<td>Philippe Cloutier</td>
<td>2016-07-10</td>
<td>Crayzeevan-08 Nov 10</td>
</tr>
<tr>
<td></td>
<td>Cannot connect to profile repos after svn update</td>
<td>Nelson Ko</td>
<td>3</td>
<td>0</td>
<td></td>
<td>• Error</td>
<td>Nelson Ko</td>
<td>2013-10-20</td>
<td></td>
</tr>
<tr>
<td></td>
<td>5 RC1 HomePage Incorrectly lists Profile Features</td>
<td>Kent Barrett</td>
<td>0</td>
<td>0</td>
<td></td>
<td>• Error</td>
<td>Documentation (or Advocacy)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Need a Save As Profile feature to create YAML from existing site</td>
<td>Rick Sapir / Tiki for Smarties</td>
<td>5</td>
<td>0</td>
<td></td>
<td>• Feature request</td>
<td></td>
<td>2016-12-01</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DefaultSettingsChanges in 1.10</td>
<td>Marc Laporte</td>
<td>5</td>
<td>0</td>
<td></td>
<td>• Feature request</td>
<td></td>
<td>2010-01-15</td>
<td>toggg-08 Jul 05</td>
</tr>
</tbody>
</table>

Export current configuration via GUI (to make it easy to create some)

- Settings
• Groups but not users
• Permissions
• Default home page
• Default settings for new forums, image galleries, etc

What about?
• Custom menus (ML: very good idea because some profiles (ex.: corporate site, events) have consistent base menu
• Forums, etc. pre-created
• Help data (like in wiki page)
• Tracker definitions and some wiki pages to use
• Workflows?

More ideas
• dthacker was suggesting a "Profile Snapshot tool"
• Maybe use TikiTests as a Wizard to setup features? (and have built-in test!)
• Reset to defaults (ex: after upgrade). So everything should be in lib/pref (vs sql)
• Content of default home page.
  ◦ split plugin and modules in a wiki page
  ◦ directly tiki articles as home page
  ◦ etc.

• Potential issues
How to combine 2 profiles? Need to cumulate settings but what if in contradiction?

Related
• Create a Profile and Using profiles will need a cleanup as mk_profile.sh will be retired.
• TikiProfilesDev & ContentPacksDev (old dev notes, with wishes of the ideal system)
• OpenSourceCMS type demo to test/develop and show off profiles
• Tiki site in a box
• TRIM
• TikiTests
• Managing XML in Tiki for re-use by external apps as profiles will be managed in www.yaml.org (in wiki pages)
• Tiki Use Cases which would make good profiles.
• http://buytaert.net/drupal-distributions and Drupal profiles

For information about how to develop Tiki Profiles go to
http://profiles.tiki.org/Profile+Developer+Documentation

This page is intended to collect related pages with development notes, ideas and discussion for individual profile development while not "polluting" the actual Profile installation pages being developed on http://profiles.tiki.org
Developed Profiles

- Barter Market Profile
- SNIPTT Profile
- ... (add yours ?)